

The Bexhill State of UK Insurance Broking Report 2026



BEXHILL

INSURANCE PREMIUM FUNDING

Executive summary

The 2026 *Bexhill State of UK Insurance Broking Report* examines over 3,600 FCA-regulated firms that form the core of the market. Collectively, these businesses directly employ over 90,000 people across the country. For firms filing full financials, turnover reached £24.3b in the latest available accounts, underlining the sector's significant economic footprint.

Currently, the UK insurance market presents a mixed backdrop. Following years of volatility, many commercial and personal lines remain broadly competitive with ample capacity. While this continued pressure on pricing benefits clients, it places considerable strain on broker margins. Financial pressure is compounded by the structural reality that insurance broking is an inherently operationally intensive business. Across the sector, operating expenses typically consume more than 85% of turnover, a metric that remains largely independent of a firm's size. As a consequence, most insurance brokers have slim operating margins.

Geographically, the industry remains heavily concentrated; London and the South East account for approximately 40% of all UK broking firms, reflecting the capital's enduring status as a global financial hub.

As our regional rankings by turnover demonstrate, the broader UK landscape has been transformed by consolidation. While thousands of firms appear on the FCA register, many historically distinct regional brands are now owned by a small number of large, private equity-backed groups. Highlighting this trend, 61% of the ranked companies are owned by a parent group that owns at least one other broker. The traditional, truly independent regional broker is becoming increasingly rare.

Regardless of ownership, the analysis shows that in a high-cost and margin-squeezed environment, brokers with strong cost discipline and robust balance sheets retain the greatest strategic flexibility to manage risk, absorb volatility, and pursue long-term growth.

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Financial pressure is compounded by the structural reality that insurance broking is an inherently operationally intensive business.

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Foreword



Ravi Takhar
CEO of Bexhill
& Orchard Funding Group

Welcome to the *Bexhill State of UK Insurance Broking Report 2026*. As we explore in the following pages, the UK insurance market in early 2026 presents a mixed backdrop of opportunity and challenge for small- to mid-sized brokers.

Perhaps the most striking takeaway from our regional analysis is the sheer scale of market consolidation. While thousands of firms appear on the FCA register, many of these historically independent, owner-managed brokers are now controlled by a handful of large, private equity-backed groups. The traditional, truly independent owner-managed regional broker is slowly becoming a thing of the past.

We are witnessing a profound shift where insurance brokers are changing from business owners to employees. Instead of owner-managed entrepreneurial businesses focused on long-term success and providing dedicated and tailored service to their customers, we are increasingly seeing the insurance broking industry being changed to a private equity-backed model. This model focuses simply on using bargaining power to maximise commissions from capacity providers and using central office or outsourcing models to minimise costs, with a three-to-five-year time horizon for investment and exit.

The reduction of entrepreneurial spirit and ultimately competition in the market is further compounded by a regulatory regime with ever-increasing complexity. It can take over 12 months for a new broker to obtain

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The traditional, truly independent owner-managed regional broker is slowly becoming a thing of the past.

approval from the FCA, and once authorised, a new broker will be subject to the same FCA regulatory regime as a large private equity-backed broker. The barriers to entry into the market are daunting. As a result, what do we get: fewer independent insurance brokers and a handful of larger private equity-backed insurance brokers. Is this good or bad for the market?

My view is that new start-ups and owner-managed businesses keep a market vibrant and customer-focused. The retail food market is a great example. A young person can set up a coffee shop and compete directly with Starbucks and in turn Starbucks has to improve or lose business. This is not the case in the insurance broking market. It's now very difficult, if not impossible, for new entrants to enter the market. You can see this for yourself in the very low number of new permissions granted by the FCA for insurance broking, and indeed this is the case across all financial services in the UK. The financial services market is the UK's most successful market. We are brilliant at it. The last time it exploded into life and again lifted us to world leaders was when Margaret Thatcher deregulated the market. Perhaps there is a lesson to be learned here—over-regulation is not good for innovation or competition. In fact, it creates a very limited number of product providers—as is the case in our insurance premium finance market.

Yet despite these structural barriers, many commercial and personal lines remain broadly competitive, despite several years of

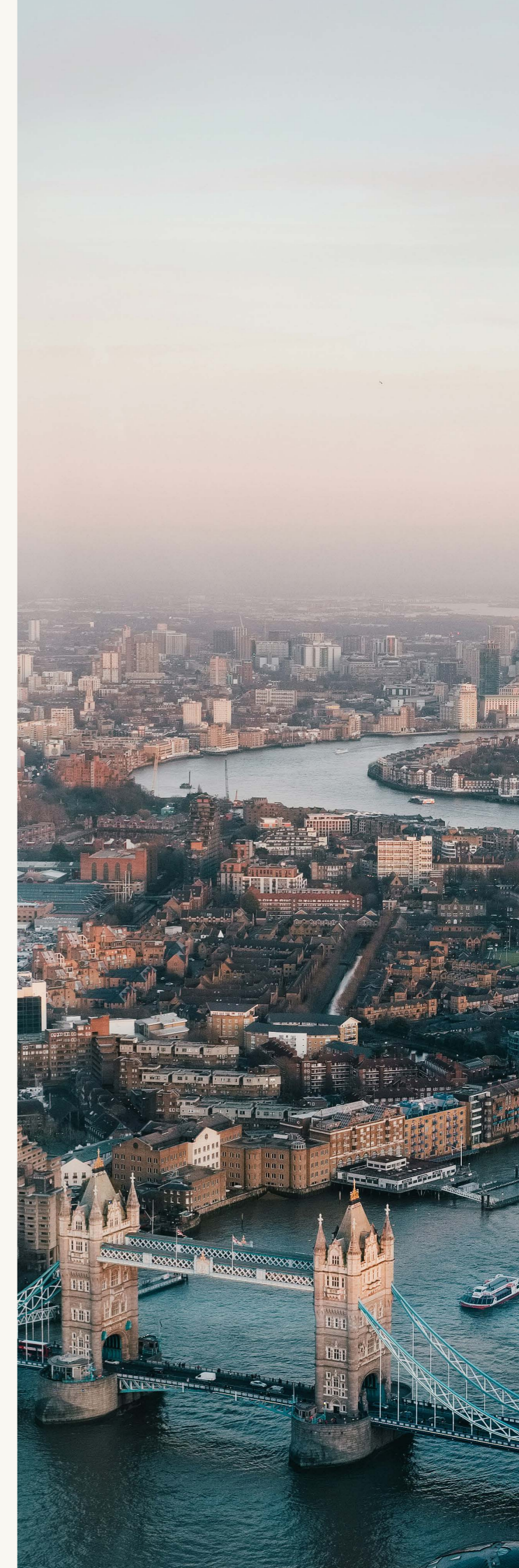
volatility, with ample capacity and continued pressure on pricing. While this is positive for customers, it places strain on broker margins and heightens competition for quality risks, making differentiation and value-led advice more important than ever.

Against this backdrop of margin pressure, premium finance has emerged as an increasingly valuable income and client-service opportunity. With premiums stabilising or reducing across many classes, insurance commission income alone is often insufficient to support sustainable growth. Offering premium finance allows brokers to generate additional recurring revenue while delivering a practical benefit to clients by improving cash flow and affordability.

As an independent owner-managed SME that serves other independent SMEs, Bexhill UK understands these pressures. We help brokers to offer insurance premium finance to their customers at attractive rates and commissions. Uniquely, Bexhill UK also offers brokers the ability to take their premium finance business in-house and therefore maximise their profits from premium finance, whilst taking full control of the customer journey to ensure optimal service.

Bexhill UK has helped hundreds of insurance brokers improve the insurance premium finance they offer to their customers. We have operated for over 25 years in the UK premium finance market and will continue to be a loyal supporter of the UK insurance industry.

I hope you find the insights and regional analyses within this report valuable to your own strategic planning.



1. Overview of UK insurance broking

Overview

This report focuses on more than 3,600 FCA-regulated firms whose primary activity is insurance broking. Together, they form a diverse and resilient sector, ranging from independent, family-owned brokers serving local personal lines markets, through to private-equity-backed consolidators and the UK insurance broking operations of multinational groups. Brokers are present across the UK, with London and the South East accounting for around 40% of firms — broadly in line with the wider UK business population, and reflecting London’s role as a global centre for insurance and financial services.

Collectively, these firms directly employ over 90,000 people, with many more supported indirectly through underwriting, claims, technology, and professional services. As with the wider UK economy, the sector is characterised by a long tail of small businesses. Most insurance brokers employ fewer than 50 people, meaning many are not required to file full statutory accounts. Among those that do, reported turnover totalled £24.3b in latest available accounts, underlining the sector’s economic significance and its central role in helping individuals and businesses access appropriate insurance cover.

The analysis that follows examines the operational and financial structure of insurance brokers. Insurance broking is an inherently operationally intensive activity, and while capital structures vary widely, operating costs typically account for more than 85% of turnover, largely independent of firm size. Operational cost is therefore a structural feature of the sector rather than an anomaly. As a result, decisions around risk, growth, and the introduction of balance-sheet-intensive activities are shaped as much by operational design and cost discipline as by headline revenue growth. In a volatile environment, sustained operating margins reflect deliberate choices around systems and long-term financial strategy. Understanding how these firms are structured — operationally and financially — helps explain why brokers of similar size often face very different strategic options.



In a volatile environment, sustained operating margins reflect deliberate choices around systems and long-term financial strategy.

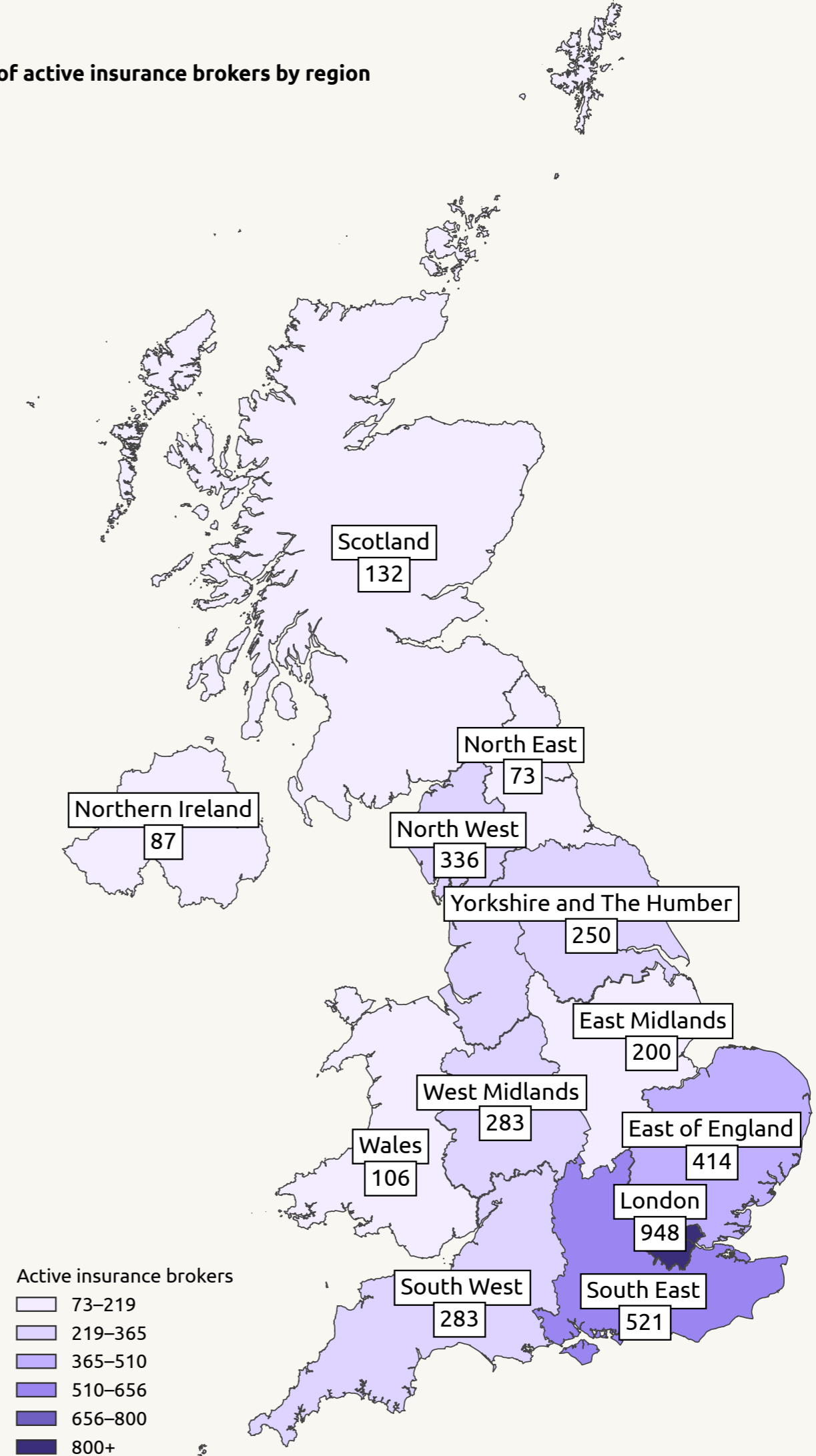
3,633

Insurance brokers

£24.3b

Total turnover of reporting firms in latest year

Map of active insurance brokers by region



Broker profile



Bradford, West Yorkshire

Established: 1919

www.tldallas.com

Commercial, personal and trade credit policies sit alongside sector-niche cover, risk management and independent financial services at Bradford-based TL Dallas. In operation since 1919, the independent, fourth-generation insurance broker has grown steadily into a nationwide firm while maintaining its family-owned roots. As part of its continued growth story, the business agreed to the acquisition of Marsh Commercial's Highlands & Islands offices in Elgin, Inverness, and Kirkwall in 2024, expanding its strong regional footprint across the UK.

TL Dallas's leadership team includes Executive Chair Polly Staveley and Group Director Mackenzie Dallas, who are both great-grandchildren of the firm's founder, Thomas Lessels Dallas OBE. Turnover was £15.2m in the year ending December 2024, when the firm had 193 employees across its UK network.

Latest financials (December 2024)

£15.2m

Turnover

£14.3m

Operating costs

£0.96m

Operating profit

£8.26m

Net asset value



The structural economics of insurance broking

Insurance broking is a high-touch, operationally intensive business. Across the market, operating costs remain high regardless of firm size, and capital structures vary widely even among brokers with similar levels of turnover.

As the top chart shows, operating costs typically account for more than 85% of turnover across small, mid-sized, and larger brokers. Smaller brokers show slightly lower typical cost ratios, but operating cost appears to be a structural feature of the sector rather than an exception. In some cases, operating costs exceed annual turnover by a wide margin. These exceptions usually reflect timing effects — such as deferred income recognition — one-off investments, or periods of restructuring, rather than normal operating economics.

Although insurance broking is often described as asset-light, a broker's asset base plays an important role in determining how much risk, growth, and optionality the business can absorb. The comparison of net asset value (NAV) to turnover highlights the degree of variation across the market. Brokers with similar turnover levels operate with very different balance-sheet profiles. Some are conservatively capitalised (e.g. where turnover is less than three times NAV), while others operate more thin capital buffers.

Taken together, these characteristics help explain differences in strategic flexibility across the sector. Brokers with lower operating costs and stronger balance sheets have a wider range of options when it comes to investment, growth, and managing periods of volatility.

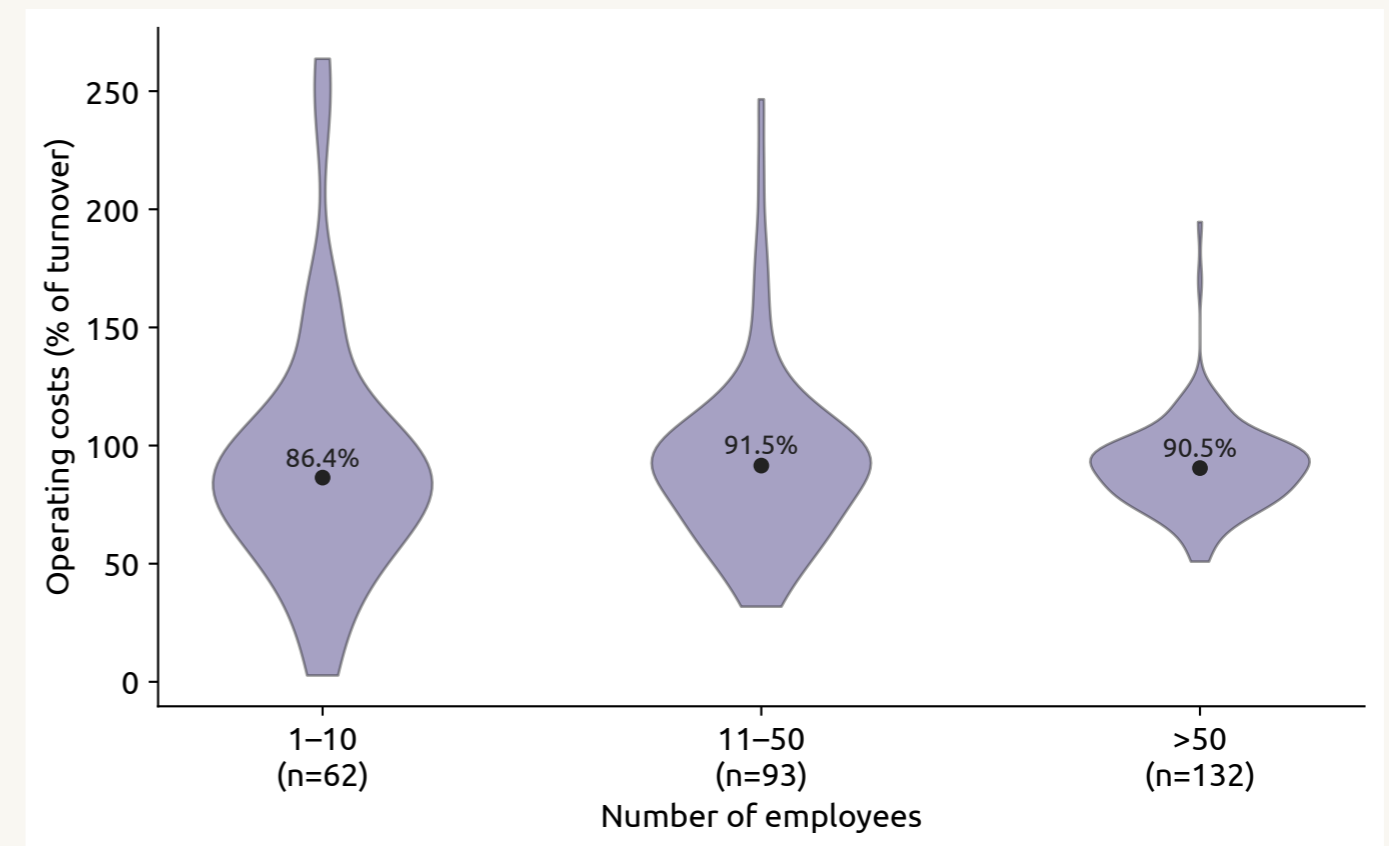
90.1%

Median operating costs
(as % of turnover)

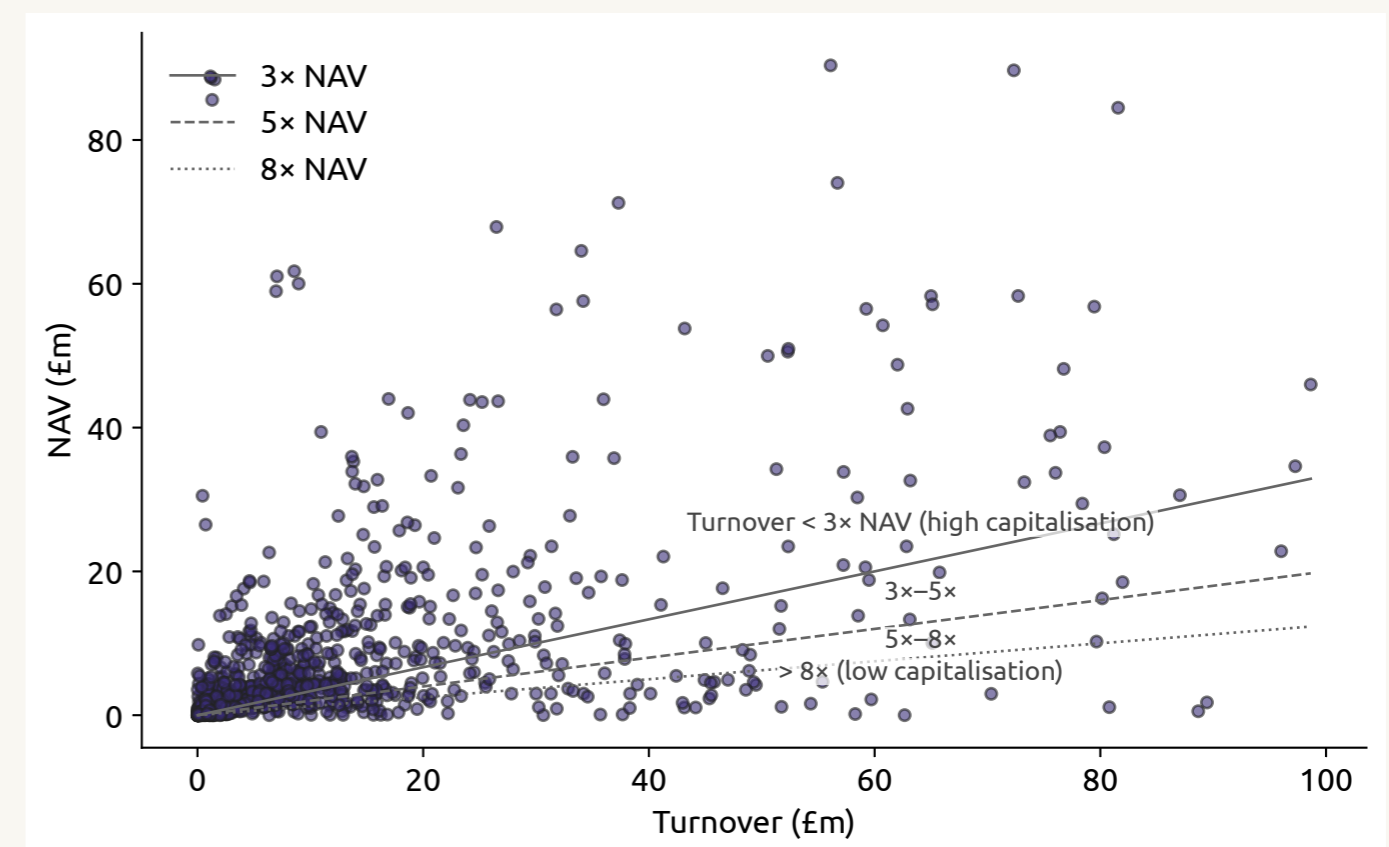
1.91x

Median turnover-to-NAV multiple

Operating costs as % of turnover, by firm size



Net asset value (NAV) vs turnover



Margins, capital, and strategic capacity

The relationship between operating margin and 5-year compound annual growth rate (CAGR) in net assets is broadly positive. Brokers with stronger operating margins are more likely to grow their asset base over time, while firms with high cost ratios tend to deliver weaker margins.

Outcomes vary widely, and causality likely runs in both directions. Higher margins support retained earnings and asset growth, while a stronger balance sheet provides the stability needed to invest in initiatives that improve profitability.

The fitted curve in the top chart highlights where this relationship is most pronounced. Asset growth accelerates most consistently among brokers operating at margins of roughly 10–30%, corresponding to a net asset CAGR of around 10–20% over five years. Beyond this range, gains flatten, suggesting diminishing returns. As the bottom chart makes clear, brokers with a stronger balance-sheet buffer show higher typical margins (but a wider spread of outcomes), while thinner buffers cluster closer to break-even.



Higher margins support retained earnings and asset growth, while a stronger balance sheet provides the stability needed to invest in initiatives that improve profitability.

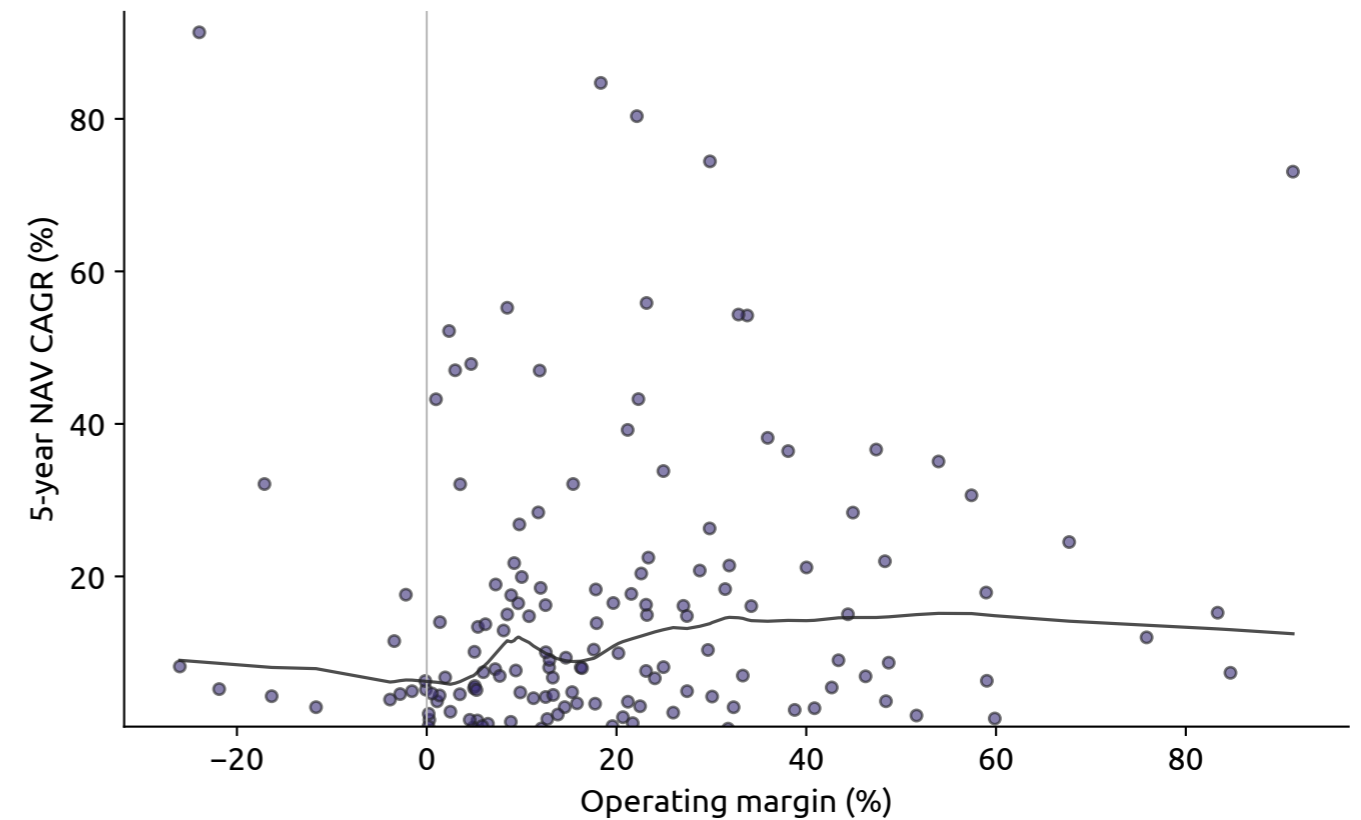
9.64%

Median 5-year NAV CAGR

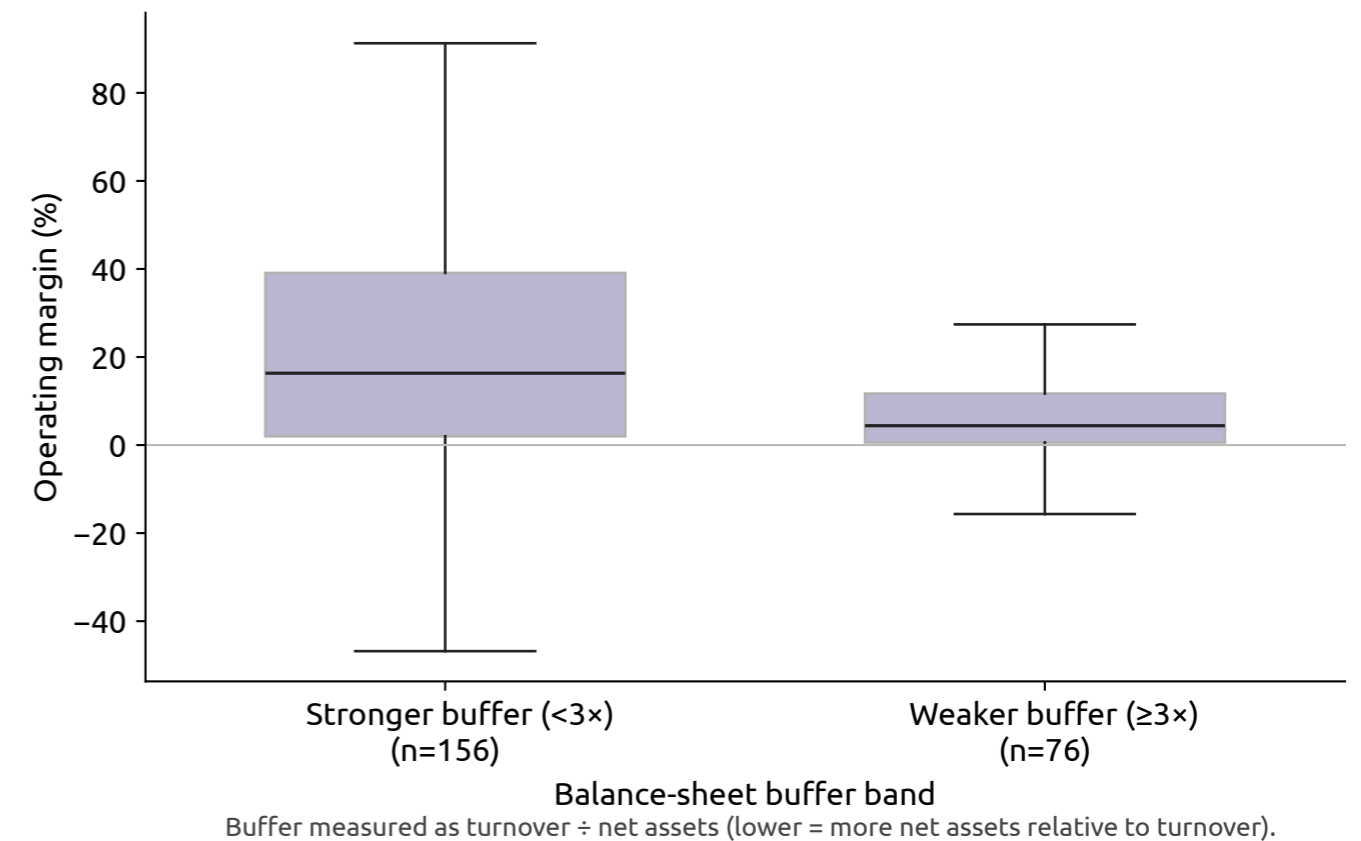
9.90%

Median operating margin

Operating margin vs 5-year CAGR in net assets value (positive NAV only)



Operating margin by capitalisation band





Broker profile

Nova Insurance

Romford, London
Established: 1995
www.nova-insurance.com

Car, van and fleet insurance sit alongside home, property and tradesman liability cover at Romford-based Nova Insurance. Established in 1995 as a small local broker in Gants Hill, it has grown into a nationwide firm serving motorists, landlords and small businesses, while keeping a UK-based call centre and clients who have been with it since the first year of trading. Part of that growth story is Nova Premium Finance, set up in 2007 as an in-house lender so customers can spread insurance costs and finance annual outgoings such as professional fees, service charges and school fees in the same place they arrange cover.

Nova was founded by managing director Hassan Soyer, who has led the business since launch and continues to steer its expansion into insurance, finance and payment services for small firms. It employs 18 staff from its Redwing Court office, arranging vehicle, property and business policies with major UK insurers.

Latest financials (December 2024)

18
Employees

£2.55m
Net asset value

2. Regional rankings

This section maps where insurance broking activity is taking place across the UK, covering both independent firms and businesses within larger corporate groups. The focus is on operating broking activity rather than legal structure alone. Where a formerly independent firm appears to retain a distinct market brand after acquisition, it is included as a separate ranked entity. Where activity has been consolidated and reported higher up the group structure, that activity is reflected at group level and may not appear as a separate firm in the list.

To be ranked, firms must report turnover above £100,000 in their latest accounts filed since 1 January 2024. Regional placement is based on head-office location and verified address data from Companies House and FCA records. Included entities must be insurance brokers or businesses generating a significant share of turnover from insurance broking.

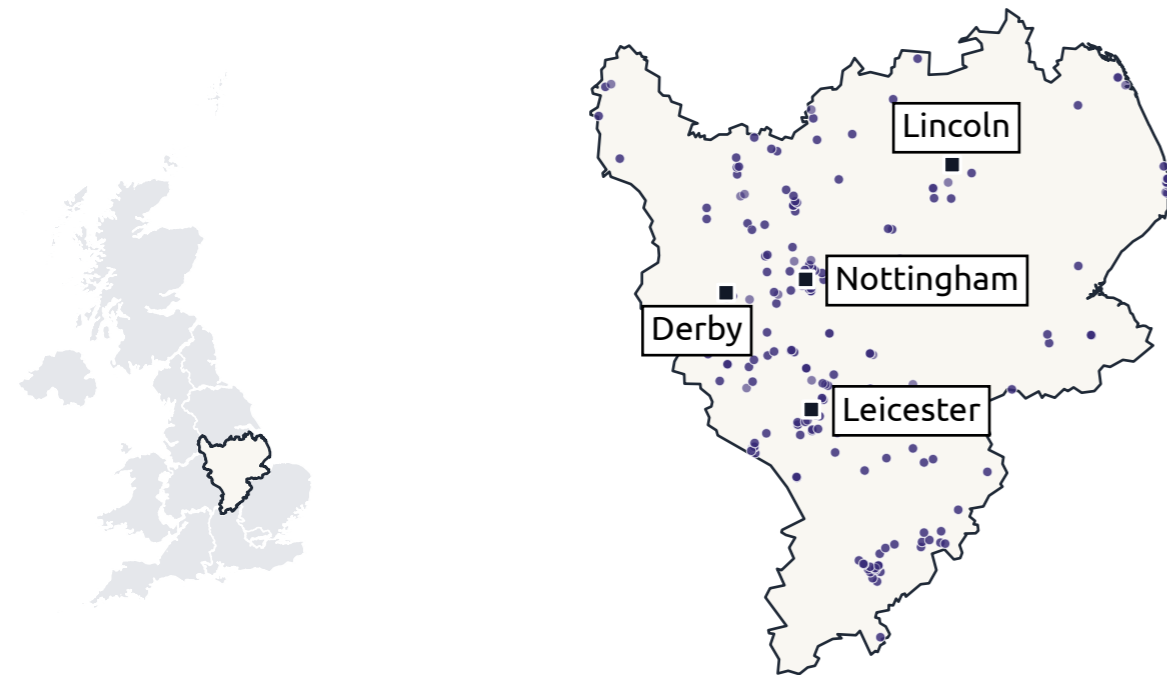
East Midlands

The East Midlands has 11 ranked firms with a combined turnover of £87.4m in their latest available accounts. All ranked companies are part of corporate groups, reflecting the significant consolidation the region has seen in recent years.

PIB Group (Paisley Bidco Ltd) is the dominant presence by turnover, accounting for 8 of the 11 firms. These include landlords and lettings specialist Barbon Insurance Group, acquired in 2020, and St Giles Insurance, acquired in 2023.

JMG Group (Augusta Topco Limited) accounts for two of the ranked firms: Astute Insurance Solutions, acquired in 2022, and BQI Protection, acquired in 2024.

Map of East Midlands insurance brokers



200

Insurance brokers in the East Midlands

£90.0m

Total turnover of reporting firms in latest year

East Midlands: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	Barbon Insurance Group Registered: Barbon Insurance Group Limited Group: Paisley Bidco Ltd	£33.2m	Dec 2024	Property
2	St Giles Insurance Registered: St. Giles Insurance & Finance Services Limited Group: Paisley Bidco Ltd	£20.0m	Dec 2024	Property
3	Thistle Insurance Services Registered: Thistle Insurance Services Limited Group: Paisley Bidco Ltd	£6.53m	Dec 2024	Property and leisure
4	NCI Insurance Services Registered: Nci Insurance Services Limited Group: Paisley Bidco Ltd	£6.12m	Dec 2024	Personal lines insurance
5	UKinsuranceNet Registered: Internet Insurance Services UK Ltd Group: Paisley Bidco Ltd	£4.91m	Dec 2024	Property
6	Fish Insurance Registered: Fish Administration Limited Group: Paisley Bidco Ltd	£4.61m	Dec 2024	Mobility equipment
7	Balens Insurance Registered: Balens Limited Group: Paisley Bidco Ltd	£4.48m	Dec 2024	Business
8	Wilson Insurance Brokers Registered: Wilson Insurance Broking Group Limited Group: Wilson Insurance Broking Group Limited	£3.51m	Mar 2025	Business and personal
9	Astute Insurance Solutions Registered: Astute Insurance Solutions Limited Group: Augusta Topco Limited	£1.83m	Mar 2025	Non-life reinsurance
10	BQI Protection Registered: BQI Protection Ltd Group: Augusta Topco Limited	£1.73m	Mar 2025	Business
11	PIB Insurance Brokers Registered: Pure Risks Limited Group: Paisley Bidco Ltd	£414k	Dec 2024	Property

East of England

The East of England is home to more insurance brokers than any other region outside London and the South East, with over 400 firms. Much of this activity is concentrated in Essex, reflecting its proximity to the London market and the availability of customers and talent.

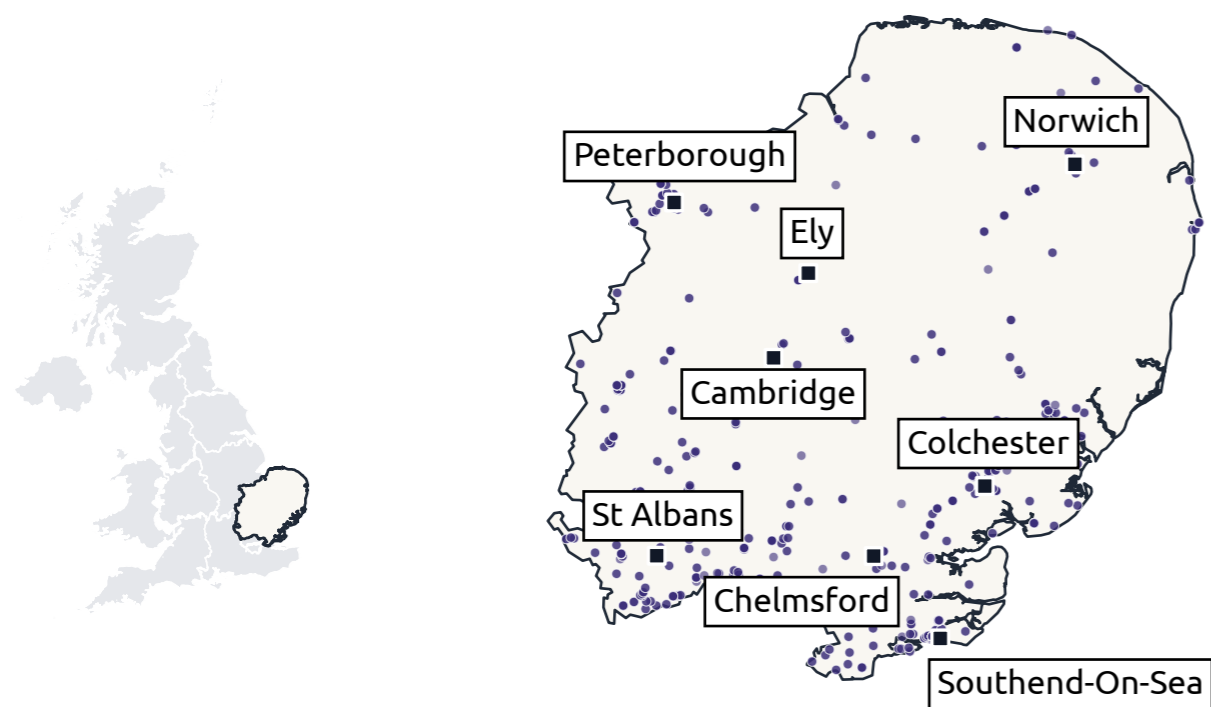
The region has 17 ranked insurance brokers with a combined turnover of £327m. The largest is Cambridgeshire-based Jensten Group (£100m), followed by Norwich-headquartered Alan Boswell Group (£42.4m) and Essex-based Alan Blunden (£42.1m).

In 2025, private equity group Livingbridge sold a majority stake in Jensten Group to Bain Capital's insurance business for an undisclosed sum.

414
Insurance brokers in the East of England

£398m
Total turnover of reporting firms in latest year

Map of East of England insurance brokers



East of England: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	Jensten Registered: Jensten Holdings Limited Group: Bain Capital Insurance	£100m	Mar 2025	Business and personal
2	Alan Boswell Group Registered: Alan Boswell Assets Ltd Group: Alan Boswell Assets Ltd	£42.4m	Mar 2025	Business and personal
3	Alan Blunden Registered: Alan Blunden & Co. Ltd Group: Evergreen Parent GP LLC	£42.1m	Dec 2024	Business and personal
4	Direct Commercial Registered: Direct Commercial Limited Group: Electric Bidco Ltd	£33.8m	Feb 2025	Fleet
5	Lexham Insurance Registered: Lexham Insurance Consultants Limited Group: Lexham Insurance Consultants Limited	£27.0m	Dec 2024	Vehicle
6	Call Assist Registered: Call Assist Holdings Limited Group: Call Assist Holdings Limited	£18.1m	Apr 2025	Vehicle
7	SEIB Insurance Brokers Registered: Seib Insurance Brokers Limited Group: Benefact Trust Limited	£15.3m	Dec 2024	Equestrian
8	Iris Insurance Brokers Registered: Iris Insurance Brokers Limited Group: Iris Insurance Brokers Limited	£8.88m	Sep 2024	Lloyd's insurance and reinsurance
9	Daly Holdings Registered: Daly Holdings Limited Group: Daly Holdings Limited	£8.22m	Oct 2024	Personal
10	Coversure Registered: Coversure Insurance Services Limited Group: Bain Capital Insurance	£7.68m	Mar 2025	Business, property, and motor insurance
11	M&DH Insurance Services Registered: M & D H Insurance Services Ltd Group: M & D H Insurance Services Ltd	£6.76m	Dec 2024	Construction and manufacturing
12	Hamilton Fraser Registered: Hfis Limited Group: GRP (Jersey) Holdco Limited	£6.67m	Dec 2024	Property
13	General & Medical Healthcare Registered: General & Medical Finance Limited Group: General & Medical Ltd	£2.93m	Dec 2024	Health
14	Albanwise Insurance Services Registered: Albanwise Insurance Services Limited Group: Perseverance Ltd	£2.82m	Dec 2024	Property
15	Simply Insurance Registered: Simply Insurance Services Limited Group: Paisley Bidco Ltd	£2.81m	Dec 2024	Commercial vehicle
16	Elevate Insurance Brokers Registered: Elevate Insurance Brokers Limited Group: Augusta Topco Limited	£634k	Mar 2025	Insurance
17	Guarantees & Bonds Registered: Guarantees & Bonds Limited Group: Guarantees & Bonds Holdings Ltd	£336k	Aug 2024	Bond and warranty

London

As the undeniable heavyweight of the UK market, London is home to 948 active insurance brokers. The capital alone accounts for just over 26% of all broking firms in the UK, reflecting its enduring status as a global centre for insurance and financial services.

948

Insurance brokers in London

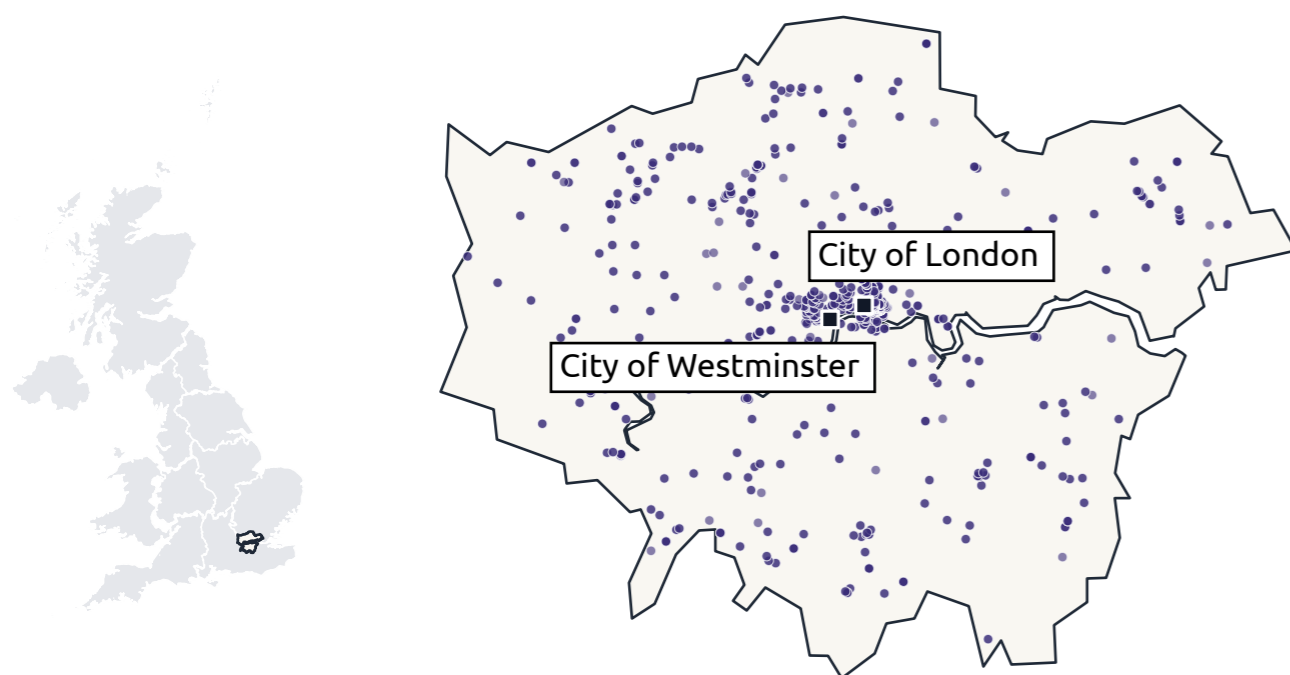
The region's top 20 ranking is dominated by colossal multinational players and major consolidators, led by Howden Group with £2.86b in turnover, followed by Marsh (£1.80b), Ardonagh Group (£1.49b), and Aon UK (£1.26b).

£19.6b

Total turnover of reporting firms in latest year

London is not just about general commercial lines. The city's top 20 also highlights its role as a hub for complex and wholesale risks, featuring major specialty brokers like Amwins Global Risks, McGill and Partners, BMS Group, and Specialist Risk Group, alongside reinsurance specialist UIB Group. Modern personal lines and digital-first players also make their mark, represented by Simply Business, Saga, and Marshmallow.

Map of London insurance brokers



London: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	Howden Group Registered: Howden Group Holdings Limited Group: Howden Group Holdings Limited	£2.86b	Sep 2024	Insurance broker group
2	Marsh Registered: Marsh Limited Group: Marsh & McLennan Companies Inc	£1.80b	Dec 2024	Business
3	Ardonagh Group Registered: Ardonagh Group Holdings Limited Group: Tara Topco Ltd	£1.49b	Dec 2024	Insurance broker group
4	Aon UK Registered: Aon UK Limited Group: Aon Public Limited Company	£1.26b	Dec 2024	Business
5	Gallagher Registered: Arthur J. Gallagher (UK) Limited Group: Arthur J Gallagher & Co	£687m	Dec 2024	Business
6	Willis Registered: Willis Limited Group: Cede & Co	£661m	Dec 2024	Insurance broker group
7	PIB Group Registered: Pib Group Limited Group: Paisley Bidco Ltd	£530m	Dec 2024	Insurance broker group
8	Brown & Brown Registered: Brown & Brown (Europe) Holdco Limited Group: Brown & Brown Inc	£456m	Dec 2024	Insurance broker group
9	Acrisure Registered: Acrisure International Holdings Limited Group: Acrisure International Holdings Limited	£395m	Dec 2024	Business and personal
10	Miller Registered: Ben Nevis Cleanco Limited Group: Ben Nevis Topco Ltd	£263m	Dec 2024	Insurance broker group
11	Simply Business Registered: Xbridge Limited Group: The Travelers Companies Inc	£197m	Dec 2024	Business and landlord
12	Amwins Global Risks Registered: Taurus Acquisition Limited Group: American Wholesale Insurance Holding Co	£182m	Dec 2024	Specialty
13	McGill and Partners Registered: McGill and Partners Group Ltd Group: Thunderbolt Cayman Ltd	£164m	Dec 2024	Specialty
14	BMS Group Registered: BMS Group Limited Group: Blackwood Holdco Limited	£139m	Dec 2024	Specialty
15	Saga Registered: Saga Services Limited Group: Saga PLC	£118m	Jan 2025	Personal lines
16	Tysers Insurance Brokers Registered: Tysers Insurance Brokers Limited Group: AUB Group Ltd	£115m	Jun 2025	Business and personal
17	Specialist Risk Group Registered: Specialist Risk Investments Limited Group: Saturn Jersey Topco Ltd	£109m	Dec 2024	Specialty
18	UIB Group Registered: UIB Holdings (UK) Limited Group: UIB Holdings (UK) Limited	£85.3m	Dec 2024	Reinsurance
19	Marshmallow Registered: Marshmallow Financial Services Limited Group: Marshmallow Technology Ltd	£81.3m	Dec 2024	Personal lines
20	Seventeen Group Registered: Seventeen Group Limited Group: Seventeen Group Global Ltd	£52.8m	Dec 2024	Business and personal insurance broker

North East

The North East has 73 active insurance brokers, with activity mapped across key hubs like Newcastle Upon Tyne, Sunderland, and Durham.

The region's top tier is highly concentrated: Lycetts dominates the market with a £26.4m turnover. They are followed by BJP Insurance Brokers (£6.52m) and Premier Insurance (£1.39m). Group ownership plays a major role here, with Benefact Trust holding the largest single brand (Lycetts) and JMG Group (Augusta Topco Limited) behind both BJP and Premier.

73

Insurance brokers in the North East

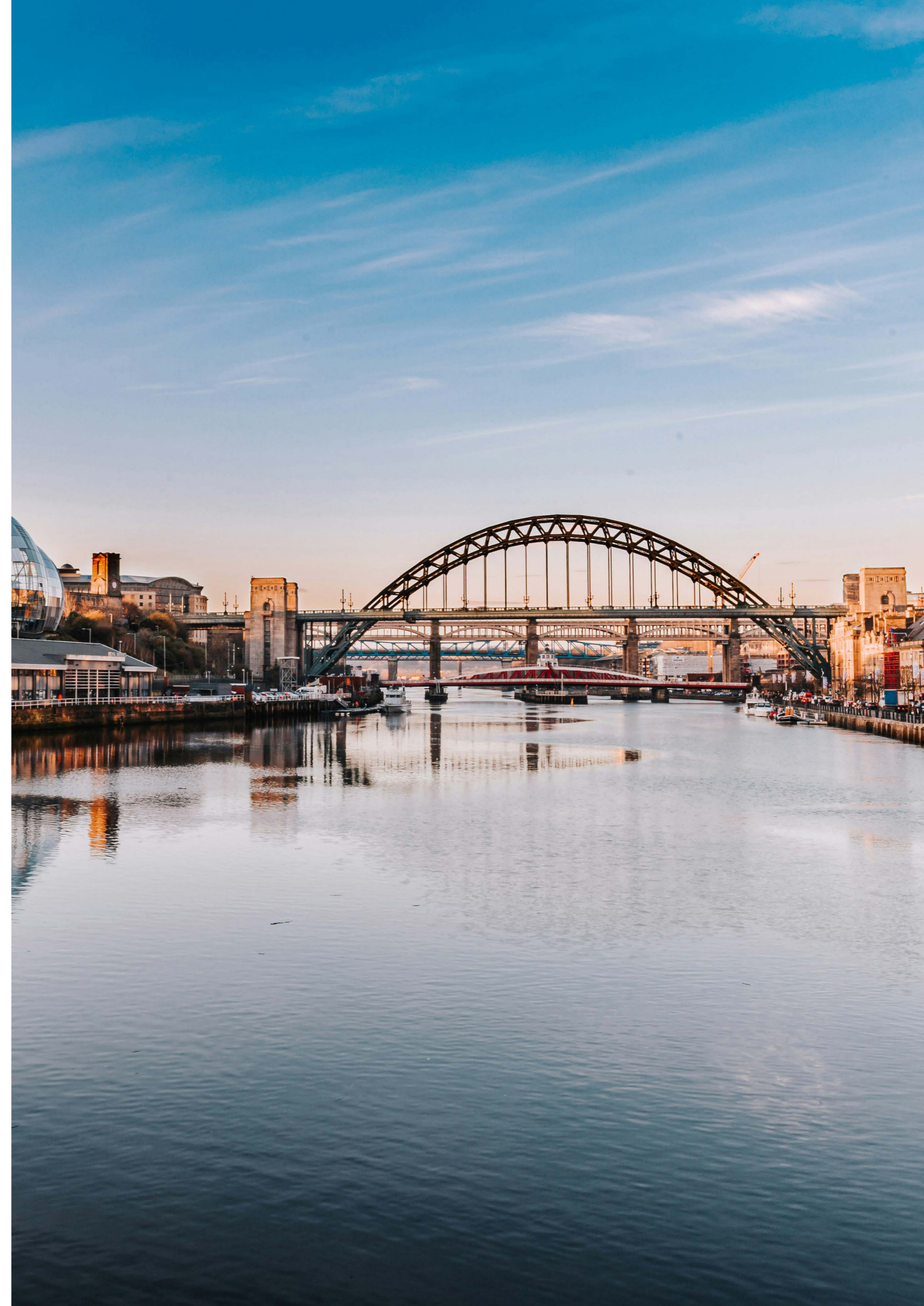
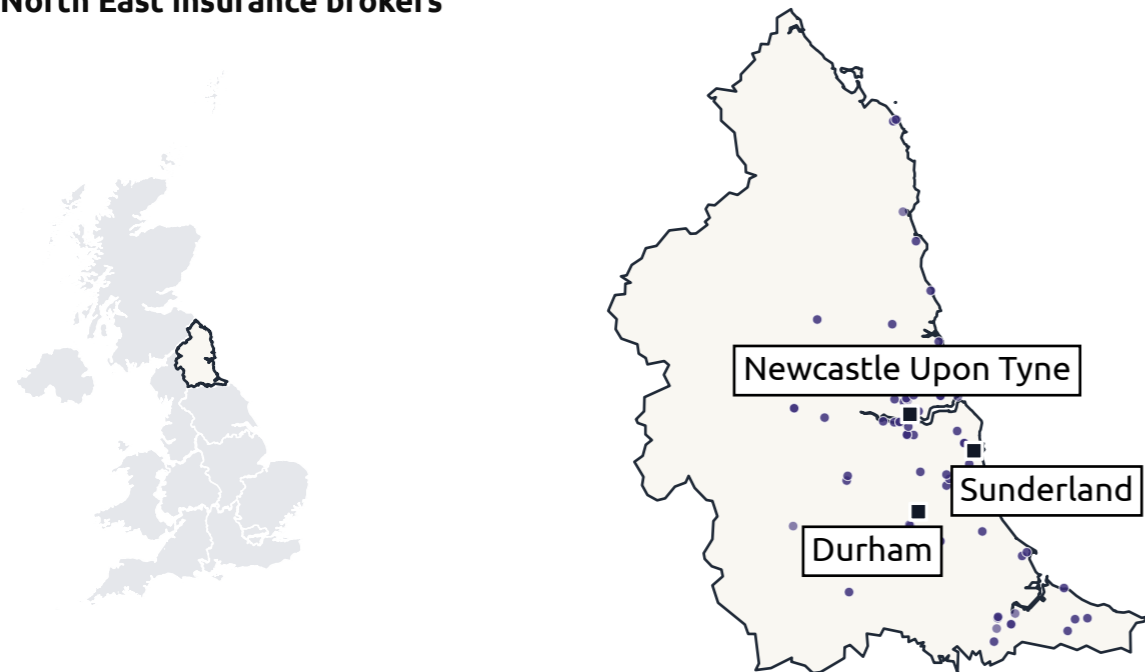
£36.0m

Total turnover of reporting firms in latest year

North East: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	Lycetts Registered: Lycett, Browne-Swinburne & Douglass Limited Group: Benefact Trust Limited	£26.4m	Dec 2024	Business, rural, and equine
2	BJP Insurance Brokers Registered: BJP Insurance Brokers Limited Group: Augusta Topco Limited	£6.52m	Mar 2025	Business
3	Premier Insurance Registered: Premier Choice Insurance Services Limited Group: Augusta Topco Limited	£1.39m	Mar 2025	Non-life

Map of North East insurance brokers



North West

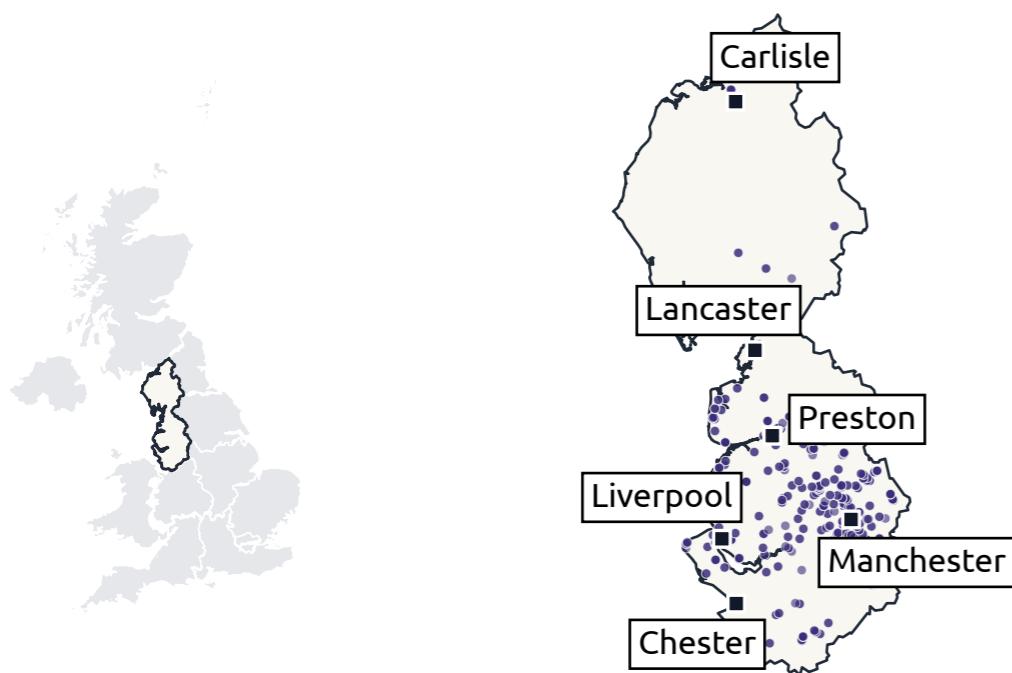
The North West is an important hub with 336 active brokers, mostly concentrated around Manchester and Liverpool, benefitting from the population and business density around the cities.

The region's top 20 ranked firms reflect a diverse, yet consolidated market. Atlanta Group leads the pack at £151m, followed closely by Acorn Insurance at £115m.

Group ownership is prominent: The Ardonagh Group owns both Atlanta Group and Carole Nash, while Howden is the parent group for Reich Insurance Brokers and UKGlobal Broking Group.

The region shows a strong appetite for business, personal lines, and fleet coverage, alongside specialist clusters in vehicle and life insurance.

Map of North West insurance brokers



336

Insurance brokers in the North West

£516m

Total turnover of reporting firms in latest year

North West: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	Atlanta Group Registered: Atlanta Insurance Intermediaries Limited Group: The Ardonagh Group Ltd	£151m	Dec 2024	Personal lines
2	Acorn Insurance Registered: Acorn Insurance and Financial Services Limited Group: Quartz Holdings Ltd	£115m	Dec 2024	Personal lines and motor trader
3	Reich Insurance Brokers Registered: Reich Insurance Brokers Limited Group: Howden Group Holdings Limited	£25.4m	Sep 2024	Business and personal
4	Dayinsure Registered: dayinsure.com Limited Group: Ormiston Holdco Ltd	£25.1m	Dec 2024	Temporary
5	Carole Nash Registered: Carole Nash Insurance Consultants Limited Group: The Ardonagh Group Ltd	£24.1m	Dec 2024	Vehicle
6	iGO4 Registered: I GO 4 Ltd. Group: NMG Holdings Ltd	£23.2m	Dec 2024	Vehicle
7	Bridge Insurance Brokers Registered: Bridge Insurance Brokers Limited Group: Bridge Brokers Limited	£18.1m	Mar 2025	Business and personal
8	UKGlobal Broking Group Registered: Ukglobal Broking Group Limited Group: Howden Group Holdings Limited	£15.2m	Sep 2024	Business and personal
9	Well Dunn Registered: Well Dunn Group (Holdings) Limited Group: Well Dunn Group (Holdings) Limited	£14.0m	Mar 2025	Business and fleet
10	David Roberts & Partners Group Registered: David Roberts & Partners (Insurance Brokers) Limited Group: Blackwood Holdco Limited	£11.4m	Dec 2024	Specialty
11	Hughes Insurance Registered: Hughes Insurance Services Limited Group: Liberty Mutual Holding Co Inc	£11.3m	Dec 2024	Business and personal
12	ARB International Registered: Arb International Limited Group: Blackwood Holdco Limited	£10.4m	Dec 2024	Wholesale Lloyd's
13	Caspian Insurance Registered: Caspian Assured Ltd Group: Caspian Assured Ltd	£9.85m	Sep 2024	Life
14	Butterworth Spengler Registered: Butterworth Spengler Commercial Limited Group: Augusta Topco Limited	£6.48m	Mar 2025	Life
15	Griffiths & Armour Registered: Griffiths & Armour (Holdings) Limited Group: Griffiths & Armour (Holdings) Limited	£5.82m	Mar 2025	Specialty
16	Birkdale Insurance Group Registered: Birkdale Broking Group Limited Group: Birkdale Broking Group Limited	£4.63m	Dec 2024	Business and fleet
17	3XD Registered: 3XD Limited Group: GRP (Jersey) Holdco Limited	£3.45m	Dec 2024	Property and landlords
18	Radius Insurance Solutions Registered: Radius Insurance Solutions Limited Group: Radius Payment Solutions Topco Limited	£3.05m	Mar 2025	Business and fleet
19	H & H Insurance Brokers Registered: H & H Insurance Brokers Limited Group: H&H Group PLC	£2.62m	Jun 2024	Business and agriculture
20	County Insurance Services Registered: County Insurance Consultants Limited Group: GRP (Jersey) Holdco Limited	£2.48m	Dec 2024	Business, property, and agriculture insurance broker

South East

Boasting 521 active brokers, the South East has the population and business density to support a significant broking market, with activity spread across the region.

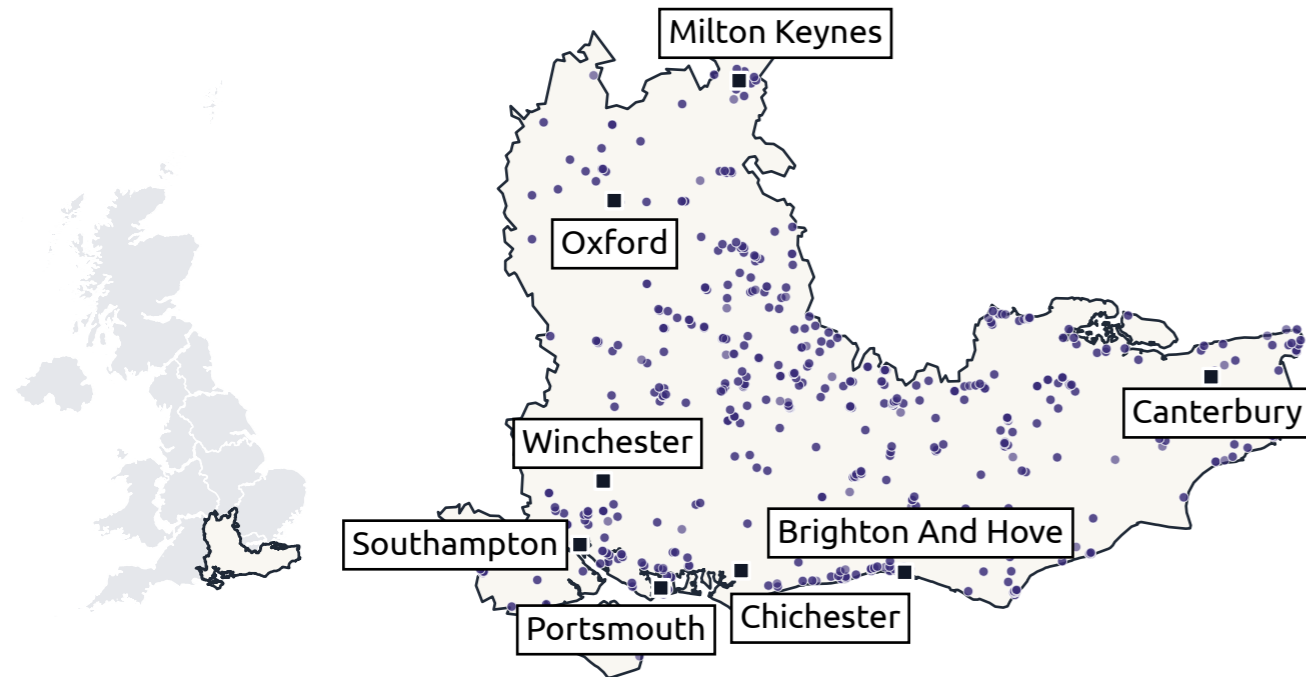
The top 20 ranking is dominated by some large groups: Hastings Direct commands the region with £578m in turnover, followed by 1st Central (£366m) and AA Insurance Services (£295m).

Notably, there is a lack of multi-brand group concentration among the ranked firms compared to other regions except London. Among the region's top brokers, activity is a healthy mix of personal lines, life, and business insurance.

521
Insurance brokers in the South East

£2.28b
Total turnover of reporting firms in latest year

Map of South East insurance brokers



South East: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	Hastings Direct Registered: Hastings Insurance Services Limited Group: Sampo PLC	£578m	Dec 2024	Personal lines
2	1st Central Registered: First Central Insurance Management Limited Group: First Central Group Ltd	£366m	Dec 2024	Personal lines
3	AA Insurance Services Registered: Automobile Association Insurance Services Limited Group: Basing Bidco Ltd	£295m	Jan 2025	Vehicle
4	Howden Group Registered: A-Plan Holdings Group: Howden Group Holdings Limited	£167m	Sep 2024	Insurance broker group
5	Reassured Registered: Rosy Topco Limited Group: Rosy Topco Limited	£91.5m	Jan 2025	Life
6	Neilson Registered: Neilson Financial Services Limited Group: Neilson Global Holdings Ltd	£87.4m	Dec 2024	Life
7	Ageas Registered: Ageas Retail Limited Group: Ageas SA/NV	£78.4m	Dec 2024	Personal
8	Partners& Group Registered: Partners& Group Limited Group: Partners& Group Limited	£58.0m	Mar 2025	Insurance broker group
9	Tempcover Registered: Tempcover Ltd Group: ZPG Comparison Services Holdings Ltd	£57.6m	Dec 2024	Temporary
10	LifeSearch Registered: Lifesearch Holdings Limited Group: Lifesearch Holdings Limited	£49.3m	Aug 2024	Life
11	James Hallam Registered: James Hallam Limited Group: Seventeen Group Global Ltd	£44.8m	Dec 2024	Business and personal
12	Everywhen Registered: Health and Protection Solutions Limited Group: Tara Topco Ltd	£37.3m	Dec 2024	Health and protection
13	Business Insurance Solutions Registered: Business Insurance Solutions Limited Group: Centurian 888 Global Ltd	£35.7m	Jun 2025	Business
14	Verlingue Registered: Verlingue Holdings Limited Group: Sas Patria	£24.0m	Dec 2024	Business and personal
15	Ticker Registered: Ticker Limited Group: Ticker Limited	£23.0m	Dec 2024	Vehicle
16	Brightside Insurance Registered: Brightside Insurance Services Limited Group: Venus Topco Ltd	£16.2m	Dec 2024	Business and personal
17	ERGO Travel Insurance Registered: Ergo Travel Insurance Services Ltd Group: Ergo Reiseversicherung Ag	£15.0m	Dec 2024	Travel
18	Adler Fairways Insurance Brokers Registered: Adler FAIRWAYS Insurance Brokers Limited Group: UKGI Group Ltd	£10.6m	Mar 2025	Business and personal
19	Academy Insurance Services Registered: Academy Insurance Services Limited Group: Salinas Topco Limited	£9.80m	Jun 2024	Business and personal
20	Holiday Extras Registered: Holiday Extras Cover Limited Group: Holiday Extras Investments Limited	£6.47m	Mar 2025	Non-life insurance

South West

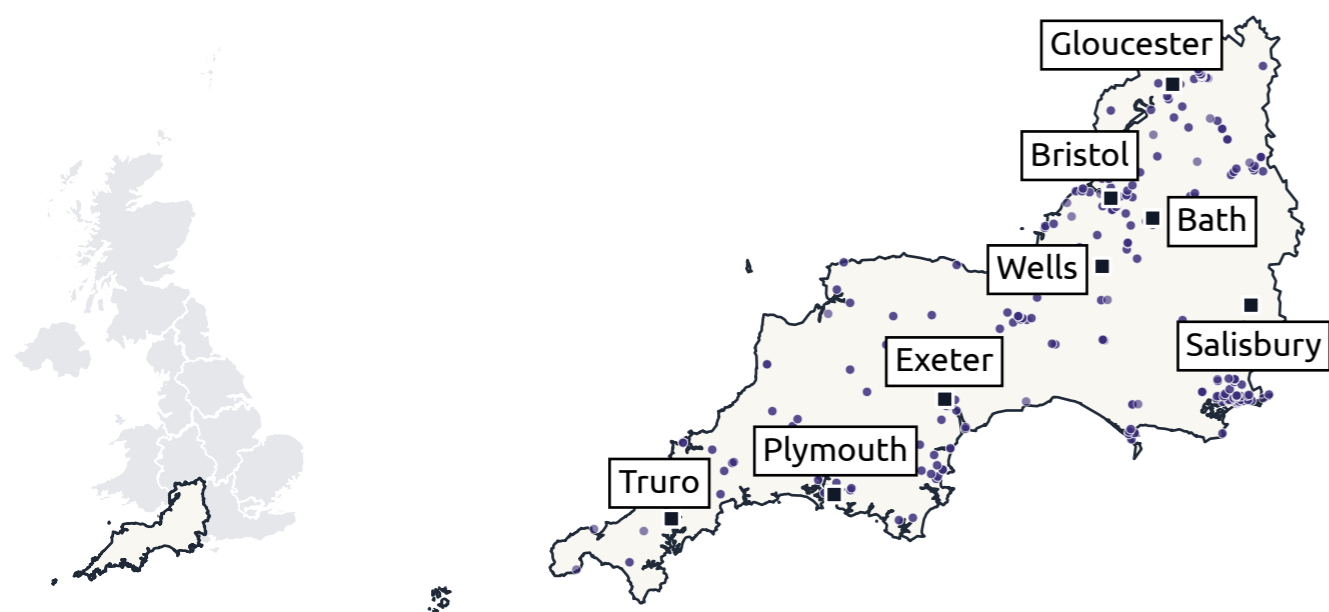
The South West supports 283 brokers, with activity stretching from Gloucester and Bristol down to Truro.

The top 20 ranking reveals a clear frontrunner: Somerset Bridge Group leads with £150m in turnover. They are trailed by Lloyd & Whyte (£50.8m) and Protect Line (£27.1m).

The region has a unique flavor, spreading its expertise across specialty, life, and business lines, with smaller niches in pet and caravan cover.

Group ownership is visible, notably through Benefact Trust, which accounts for multiple distinct brands including Lloyd & Whyte and Business Choice Direct.

Map of South West insurance brokers



283

Insurance brokers in the South West

£339m

Total turnover of reporting firms in latest year

South West: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	Somerset Bridge Group Registered: Somerset Bridge Insurance Services Limited Group: Arch Capital Group Ltd	£150m	Dec 2024	Personal lines
2	Lloyd & Whyte Registered: Lloyd & Whyte Group Limited Group: Benefact Trust Limited	£50.8m	Dec 2024	Specialty
3	Protect Line Registered: Protect Line Ltd Group: JDB Line Limited	£27.1m	Jun 2024	Life
4	CLARK UK Registered: Candid Insurance Services Ltd Group: Finanzen Holdings Inc	£25.4m	Dec 2024	Life
5	Kingsbridge Risk Solutions Registered: Kingsbridge Risk Solutions Limited Group: Riser Topco II LLC	£14.3m	Dec 2024	Specialty
6	Insync Insurance Registered: Insync Insurance Solutions Limited Group: GRP (Jersey) Holdco Limited	£12.2m	Dec 2024	Business
7	Tedaisy Insurance Brokers Registered: Tedaisy Insurance Brokers Limited Group: Tedaisy Insurance Group Ltd	£10.4m	Dec 2024	Pet
8	First2Protect Registered: First2Protect Limited Group: Moltram Topco Limited	£7.95m	Dec 2024	Property and landlords
9	Europa Group Registered: Europa Group Limited Group: EGL Holdings Limited	£7.27m	Dec 2024	Vehicle
10	Business Choice Direct Registered: Specialist Broking Retail Limited Group: Benefact Trust Limited	£7.20m	Dec 2024	Business and fleet
11	Cavendish Online Registered: Cavendish Online Limited Group: Lloyds Banking Group PLC	£6.07m	Dec 2024	Life
12	Lloyd & Whyte Community Broking Registered: Lloyd & Whyte Community Broking Ltd Group: Benefact Trust Limited	£5.48m	Dec 2024	Business, agriculture, and personal lines
13	Advance Insurance Registered: Advance Insurance Agencies Limited Group: Bain Capital Insurance	£2.65m	Mar 2025	Personal lines
14	Anchorman Insurance Registered: Anchorman Insurance Consultants Limited Group: Anchorman Insurance Consultants Limited	£2.25m	Dec 2024	Professional indemnity
15	GM Insurance Brokers Registered: GM Insurance Brokers Limited Group: Assuredpartners Inc	£2.20m	Dec 2024	Business
16	Bennett Gould and Partners Registered: Bennett Gould and Partners Limited Group: Trans Continental Investment Services	£2.06m	Sep 2025	Wholesale Lloyd's
17	Coversure Poole Registered: S & J Palmer Ltd Group: Bain Capital Insurance	£1.46m	Mar 2025	Business
18	Grout Insurance Brokers Registered: Grout Insurance Brokers Limited Group: Benefact Trust Limited	£1.18m	Dec 2024	Specialty
19	Naturesave Registered: Naturesave Policies Limited Group: Benefact Trust Limited	£938k	Dec 2024	Business and personal
20	Boshers Insurance Registered: Boshers Ltd Group: Benefact Trust Limited	£616k	Dec 2024	Property

West Midlands

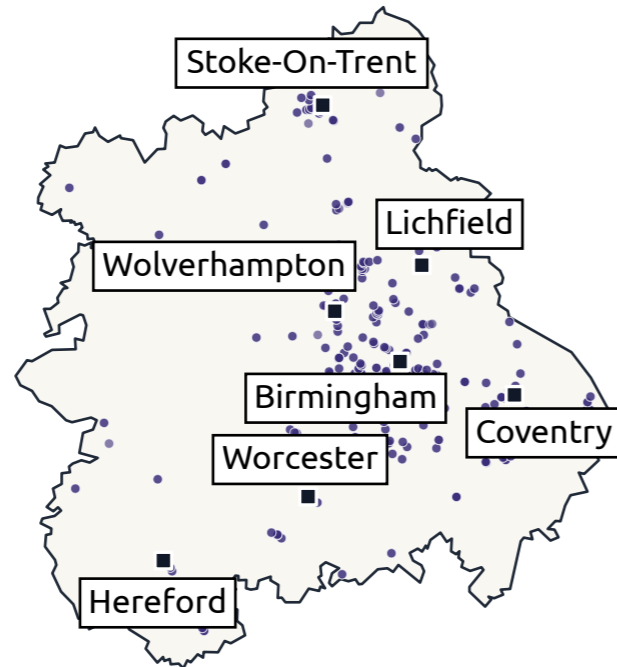
With 283 brokers, the West Midlands shows strong market density across cities like Birmingham, Coventry, and Wolverhampton.

The top 18 firms reflect a tight race at the top: CIA Insurance leads with a £17.7m turnover, closely followed by Kingfisher Insurance (£13.6m) and One Sure Insurance (£12.8m).

JMG Group (Augusta Topco Limited) is the most active consolidator by sheer firm count, backing four distinct ranked brands (including Nash Warren and Nowell & Richards).

The ranked firms lean heavily into mixed business and personal lines, with a notable concentration of vehicle-focused brokers.

Map of West Midlands insurance brokers



283

Insurance brokers in West Midlands

£109m

Total turnover of reporting firms in latest year

West Midlands: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	CIA Insurance Registered: Cia Insurance Services Limited Group: L.E.M. Limited	£17.7m	Dec 2024	Landlords
2	Kingfisher Insurance Registered: Kingfisher Insurance Services Limited Group: Riser Topco II LLC	£13.6m	Dec 2024	Vehicle
3	One Sure Insurance Registered: One Sure Insurance Limited Group: One Sure Insurance Limited	£12.8m	Dec 2024	Vehicle
4	Circle Insurance Registered: Circle 1991 Limited Group: Circle 1991 Limited	£9.89m	Apr 2025	Business
5	Premium Choice Registered: Mers Ins Limited Group: Mers Ins Limited	£8.23m	Dec 2024	Personal lines
6	AssuredPartners Registered: Assuredpartners Regions Ltd Group: Assuredpartners Inc	£8.18m	Dec 2024	Business and personal
7	JCB Insurance Services Registered: JCB Insurance Services Limited Group: JCB Group Holdings Sarl	£6.58m	Dec 2024	Equipment
8	Itus Group Registered: Itus Group Limited Group: Itus Group Limited	£5.94m	Jul 2024	Construction insurance and warranty
9	Commercial Express Registered: Commercial Express Quotes Limited Group: Commercial Express Quotes Limited	£5.17m	Dec 2024	Business
10	Nowell & Richards Registered: Nowell & Richards Insurance Services Limited Group: Augusta Topco Limited	£3.99m	Mar 2025	HNW
11	My Policy Registered: MY Policy Limited Group: Quartz Holdings Ltd	£3.36m	Dec 2024	Vehicle
12	Nash Warren Registered: Nash Warren Insurance Services Limited Group: Augusta Topco Limited	£2.96m	Mar 2025	Business and personal
13	Thompson Insurance Brokers Registered: Thompson & Co (Risk Solutions) Ltd Group: GRP (Jersey) Holdco Limited	£2.08m	Dec 2024	Business
14	Risk Hub Registered: Therishub Limited Group: Augusta Topco Limited	£716k	Mar 2025	Insurance broker group
15	MEM Insurance Brokers Registered: M.E.M. Insurance Brokers Limited Group: M.E.M. Insurance Brokers Limited	£611k	Mar 2025	Business and personal
16	The Bateman Group Registered: JOHN Bateman Insurance Consultants Limited Group: Bateman Group Holdings Limited	£471k	Jul 2024	Business and personal
17	KGJ Insurance Registered: The KGJ Insurance Services Group Limited Group: National Financial Partners Corp	£447k	Dec 2024	Business and personal
18	Madoc and Rhodes Registered: Madoc and Rhodes (Lea Village) Limited Group: Augusta Topco Limited	£250k	Mar 2025	Vehicle

Yorkshire and The Humber

Yorkshire and The Humber is home to 250 active brokers. The top 13 firms showcase a dynamic market led by JMG Group (£77.4m) and One Call Insurance (£59.3m).

Group consolidation is evident but leaves room for independence; JMG Group (Augusta Topco Limited) and Gallagher (via AssuredPartners) both manage two distinct ranked brands here. Broking activity heavily favors combined business and personal lines, alongside specialised focuses like Caravan Guard's niche offerings.

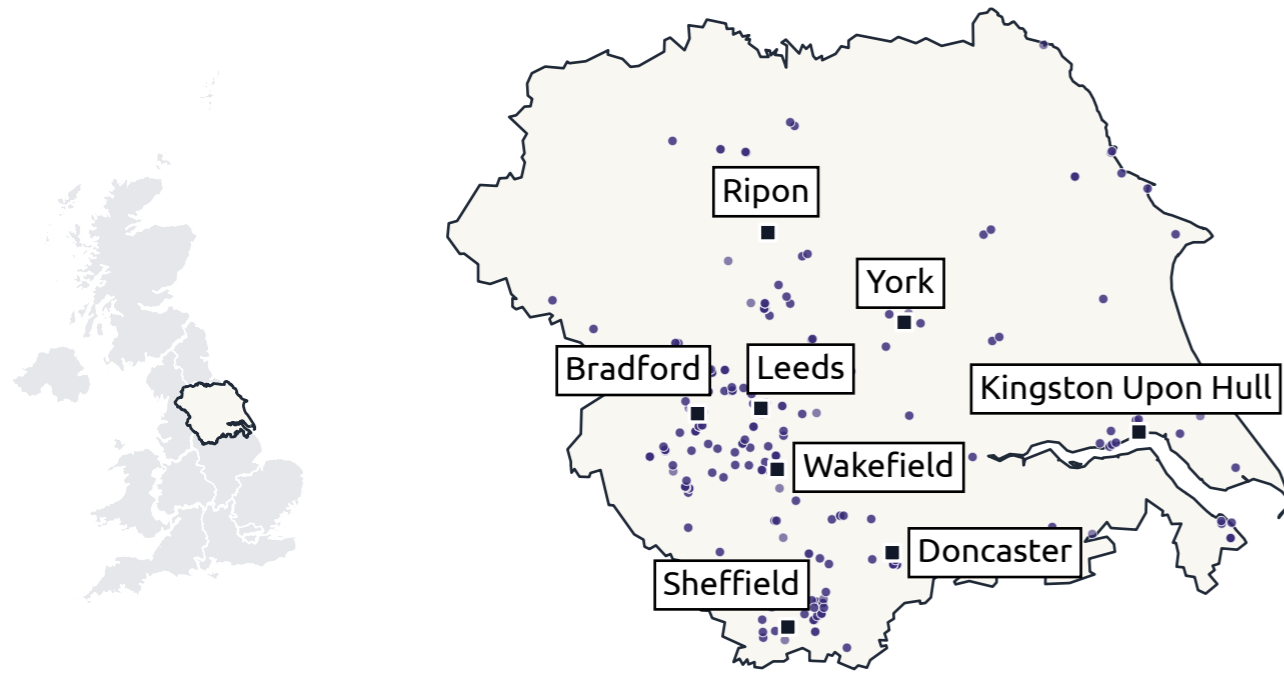
250

Insurance brokers in Yorkshire and The Humber

£281m

Total turnover of reporting firms in latest year

Map of Yorkshire and The Humber insurance brokers



Yorkshire and The Humber: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	JMG Group Registered: Augusta Topco Limited Group: Augusta Topco Limited	£77.4m	Mar 2025	Insurance broker group
2	One Call Insurance Registered: One Call Insurance Services Limited Group: RSCPBR Limited	£59.3m	Dec 2024	Business and personal
3	Bartlett Group Registered: Bartlett Group Limited Group: Bartlett Group Limited	£19.3m	Sep 2024	Business and personal
4	Romero Insurance Brokers Registered: Romero Insurance Brokers Limited Group: Assuredpartners Inc	£19.1m	Dec 2024	Business and personal
5	T L Dallas Group Registered: T L Dallas Group Limited Group: T L Dallas Group Limited	£15.2m	Dec 2024	Business and personal
6	Caravan Guard Registered: Caravan Guard Limited Group: Caravan Guard Limited	£15.0m	Mar 2025	Caravan
7	W Denis Insurance Brokers Registered: W. Denis (Insurance Brokers) PLC Group: W Denis (Holdings) PLC	£10.9m	Jun 2025	Specialty
8	Attis Insurance Brokers Registered: Attis Insurance Brokers Ltd Group: Attis Insurance Brokers Ltd	£8.20m	Dec 2024	Business
9	Club Insure Registered: CLUB Insure Limited Group: Assuredpartners Inc	£6.40m	Dec 2024	Sports and social club
10	Rescuemycar.com Registered: Nci Consultants Limited Group: Paisley Bidco Ltd	£4.84m	Dec 2024	Vehicle
11	IFM Insurance Brokers Registered: IFM Insurance Brokers Ltd Group: Central Topco Ltd	£2.44m	Oct 2024	Business and personal
12	Allied Westminster Registered: Allied Westminster (Insurance Services) Limited Group: Allied Westminster (Insurance Services) Limited	£1.47m	Mar 2025	Village hall
13	Confidential Solutions Registered: Confidential Solutions Limited Group: Augusta Topco Limited	£394k	Mar 2025	Business

Northern Ireland

Northern Ireland's broking landscape features 87 active brokers. The top 12 ranked firms showcase a robust market, where Abbey Insurance Brokers takes the lead with a £30.8m turnover, followed by WF Risk Group (£16.3m) and Willis Northern Ireland (£11.3m).

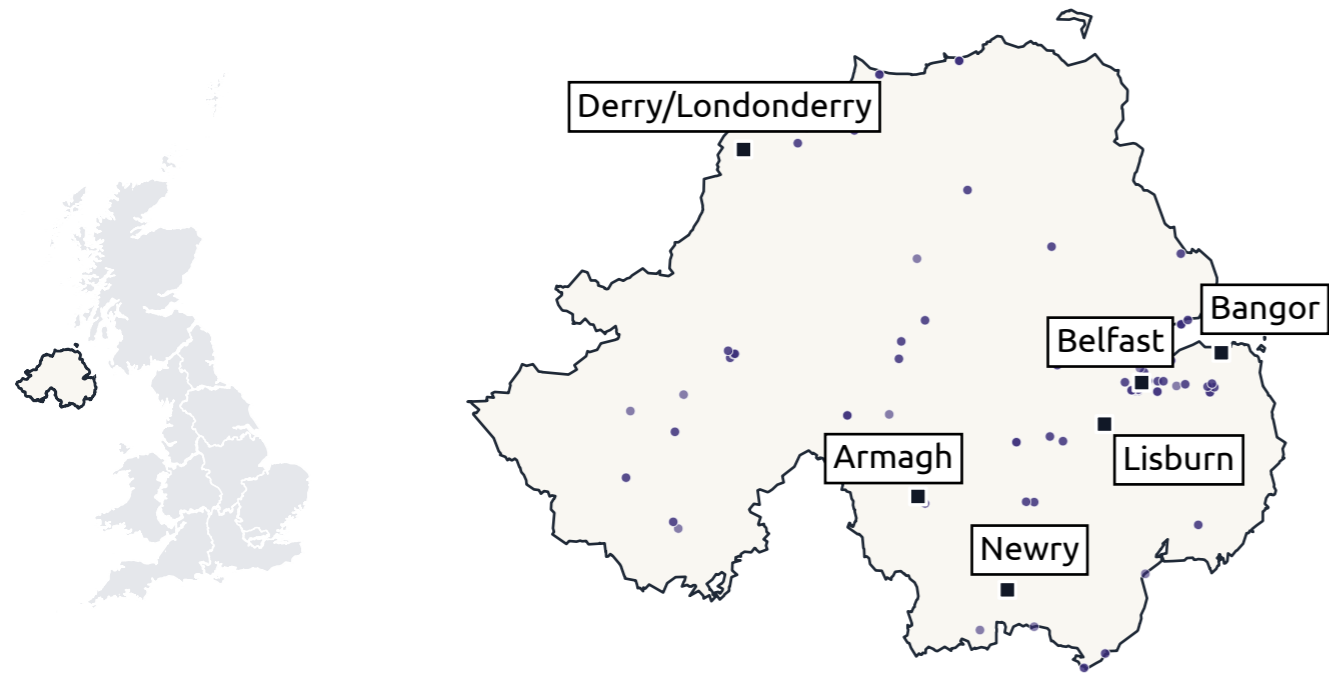
Commercial lines are the lifeblood here; almost half of the top firms focus purely on business, while others blend commercial cover with agriculture and personal lines.

Group concentration is strong, with Prestige Insurance Holdings (via "Capital Z (Prestige) Partners LP") and WF Risk Group holding significant influence via multi-brand ownership.

87
Insurance brokers in Northern Ireland

£84.8m
Total turnover of reporting firms in latest year

Map of Northern Ireland insurance brokers



Northern Ireland: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	Abbey Insurance Brokers Registered: Abbey Insurance Brokers Limited Group: Capital Z (Prestige) Partners LP	£30.8m	Dec 2024	Business, agriculture, and personal lines
2	WF Risk Group Registered: WF Risk Group (Holdings) Ltd Group: WF Risk Group (Holdings) Ltd	£16.3m	Dec 2024	Insurance broker group
3	Willis Northern Ireland Registered: Willis & Company (Insurance Brokers) Limited Group: WF Risk Group (Holdings) Ltd	£11.3m	Dec 2024	Business and personal
4	Dickson Group Registered: Dickson & Co (Ni) Limited Group: Dickson Family Holdings Limited	£8.73m	Mar 2025	Business, agriculture, and personal lines
5	Bond Lovis Insurance Brokers Registered: Abbey Bond Lovis Limited Group: GRP (Jersey) Holdco Limited	£6.35m	Dec 2024	Business, fleet, and personal lines
6	Cornmarket Insurance Registered: Cornmarket Insurance Services Limited Group: Power Corp of Canada	£3.74m	Dec 2024	Vehicle and personal lines
7	Find Insurance NI Registered: Find Insurance NI Ltd Group: Capital Z (Prestige) Partners LP	£3.26m	Dec 2024	Business
8	Brown & Brown, Downpatrick Registered: Mcgrady Limited Group: GRP (Jersey) Holdco Limited	£1.44m	Dec 2024	Business
9	Brown & Brown, Newry Registered: Digney Grant Limited Group: GRP (Jersey) Holdco Limited	£1.27m	Dec 2024	Business
10	Rollins Insurance Brokers Registered: T. Oscar Rollins & Co., Limited Group: GRP (Jersey) Holdco Limited	£1.08m	Dec 2024	Business and personal
11	MMB Insurance Brokers Registered: MMB Insurance Brokers LLP Group: MMB Insurance Brokers LLP	£303k	Mar 2025	Business
12	Brown & Brown (Davison Lamont) Registered: Davison Lamont Ltd Group: GRP (Jersey) Holdco Limited	£219k	Dec 2024	Business



Broker profile



Omagh, Northern Ireland
Established: 1992
www.dicksongroup.com

Motor, home and travel policies sit alongside commercial and agricultural cover at Omagh-based Dickson Group. Established in 1992 as a general insurance broker, the business has grown steadily by serving a diverse mix of personal and commercial clients, operating via an extensive branch network across Northern Ireland. Part of that growth story includes a strong focus on maintaining its independent roots, combining broad market reach with dedicated local expertise.

Dickson Group continues to be operated as a family business, with the founders' four sons actively working in the firm to steer its ongoing operations and expansion. Turnover was £8.73m in the year ending March 2025.

Latest financials (March 2025)

£8.73m

Turnover

£6.54m

Operating costs

£2.19m

Operating profit

£5.84m

Net asset value

Scotland

Scotland is home to 132 insurance brokers. The top 13 firms are heavily weighted towards business and personal lines.

Arthur J Gallagher & Co dominates the financial landscape through Gallagher, Scotland, reporting an impressive £484m turnover. Howden, Scotland follows in second place at £14.0m.

JMG Group (Augusta Topco Limited) is a standout consolidator among the ranked firms, accounting for distinct ranked brands including BQI Insurance, GS Group, and Greenwood Moreland.

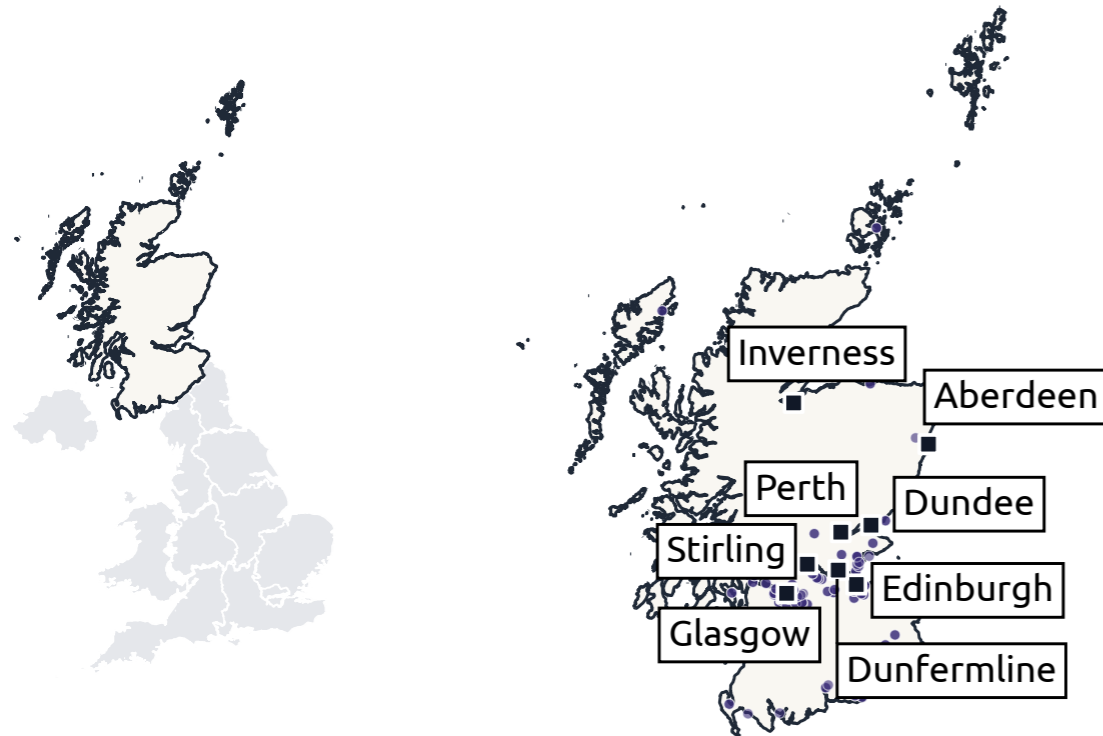
132

Insurance brokers in Scotland

£533m

Total turnover of reporting firms in latest year

Map of Scottish insurance brokers



Scotland: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	Gallagher, Scotland Registered: Arthur J. Gallagher Insurance Brokers Limited Group: Arthur J Gallagher & Co	£484m	Dec 2024	Business
2	Howden, Scotland Registered: Howden Scotland Limited Group: Howden Group Holdings Limited	£14.0m	Sep 2024	Insurance broker group
3	Greenwood Moreland Registered: Greenwood Insurance Consultants Ltd. Group: Augusta Topco Limited	£6.89m	Mar 2025	Business, charity, and personal
4	BQI Insurance Registered: BQI Group Limited Group: Augusta Topco Limited	£5.85m	Mar 2025	Business
5	GS Group Registered: George Stubbs Insurance Services Limited Group: Augusta Topco Limited	£5.48m	Mar 2025	Business
6	Hamilton Robertson Registered: Hamilton Robertson Insurance Brokers Limited Group: Augusta Topco Limited	£4.73m	Mar 2025	Business and personal
7	AssuredPartners Scotland Registered: Borland Insurance Ltd Group: Assuredpartners Inc	£4.04m	Dec 2024	Business and personal
8	Acrisure UK Broking Registered: Affinity Brokers Limited Group: Acrisure International Holdings Limited	£2.44m	Dec 2024	Business and personal
9	Arnold Clark Insurance Registered: Arnold Clark Insurance Services Limited Group: Arnold Clark Automobiles Limited	£1.75m	Dec 2024	Business and personal
10	WH & R McCartney Registered: WH & R McCartney Limited Group: Acrisure International Holdings Limited	£1.64m	Dec 2024	Business and personal
11	Harper Stairmand Registered: Harper Stairmand Limited Group: JMG G12 Ltd	£581k	Mar 2025	Business and personal
12	MDDUS Registered: Mddus Services Limited Group: The Medical and Dental Defence Union of Scotland	£322k	Dec 2024	Medical and legal
13	Advanta Risk Registered: Advanta Risk Ltd Group: Advanta Ltd	£310k	Mar 2025	Business and personal

Wales

The Welsh market consists of 106 active brokers, concentrated in the country's south.

Active Quote holds the top spot with £16.6m in turnover, narrowly edging out Thomas Carroll at £15.6m. Broking focuses largely on business and personal lines, with unique specialist offerings like Pedal Cover's bicycle insurance broking.

106

Insurance brokers in Wales

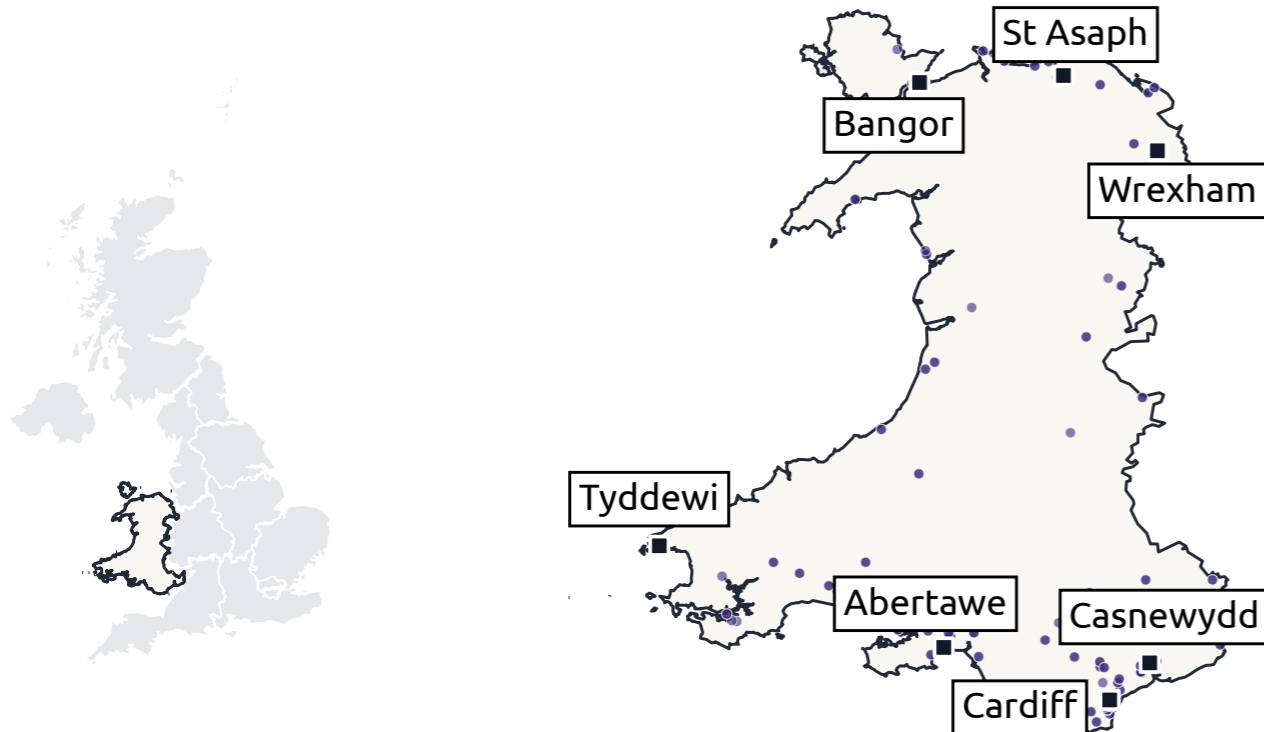
£47.7m

Total turnover of reporting firms in latest year

Wales: Top insurance brokers by latest turnover

Rank	Name	Turnover	FYE	Description
1	ActiveQuote Registered: Activequote Limited Group: Howden Group Holdings Limited	£16.6m	Sep 2024	Business and personal
2	Thomas Carroll Registered: Thomas, Carroll Group PLC Group: Thomas, Carroll Group PLC	£15.6m	Dec 2024	Business and personal
3	Moorhouse Group Registered: Moorhouse Group Limited Group: Lucida Broking Holdings Limited	£7.39m	Dec 2024	Business
4	FUW Insurance Services Registered: Uac CYF, FUW Ltd. Group: Uac CYF, FUW Ltd.	£6.96m	Mar 2025	Business, agriculture, and personal
5	Pedal Cover Registered: Kingswood Insurance Brokers Ltd. Group: AMP132 Limited	£973k	Dec 2024	Bicycle

Map of Welsh insurance brokers





BEXHILL

INSURANCE PREMIUM FUNDING

About Bexhill UK

Bexhill UK was established in 2000 to provide insurance premium funding solutions specifically tailored to UK insurance brokers. As part of Orchard Funding Group PLC, a company listed on the London Stock Exchange, we have built over two decades of specialised expertise and stability in the premium finance sector.

What we do

We provide the capital, software, and regulatory support that enable insurance brokers to offer premium finance to their clients. Utilising our proprietary LendXP finance management system, we give brokers total control over their loan books, ensuring smooth administration, clear oversight of client accounts, and an optimised customer journey.

Our unique approach

Unlike traditional third-party finance providers, Bexhill UK offers a dual-model approach. Brokers can utilise our standard Direct Premium Finance facility, or they can choose our unique In-House Premium Finance solution. This in-house model empowers brokers to set up and run their own wholly owned premium finance companies with our ongoing financial and operational backing. This structure allows brokerages to retain the interest revenue, diversify their income streams, and maintain complete control over their client relationships.

Today, we proudly support over 150 insurance brokerages across the UK.

bexhillukfunding.com



Methodology and data

This report identifies active UK insurance brokers using a combination of Financial Conduct Authority (FCA) permissions data, Companies House Standard Industrial Classification (SIC) codes, and publicly available data.

Financial performance metrics are derived from statutory filings submitted to Companies House. This data is processed using the extraction of structured XBRL data alongside Optical Character Recognition (OCR) technology for scanned PDF accounts.

Regional ranking criteria

For the regional rankings section, the focus is on operating broking activity rather than legal structure alone. The criteria for inclusion and grouping are as follows:

Core activity: Included entities must be insurance brokers or businesses generating a significant share of turnover from insurance broking.

Financial threshold: To be ranked, firms must report turnover above £100,000 in their latest accounts filed since 1 January 2024.

Brand and consolidation: Where a formerly independent firm appears to retain a distinct market brand after acquisition, it is included as a separate ranked entity. Where activity has been consolidated and reported higher up the group structure, that activity is reflected at group level and may not appear as a separate firm in the list.

Geography: Regional placement is based on head-office location and verified address data from Companies House and FCA records.

Information resource notice

The report is an information resource only. It is not endorsed by the FCA. Readers are advised to conduct their own independent referencing and due diligence before making any commercial or strategic decisions based on the information provided herein.

Opinion disclaimer

The views expressed in this report are those of the authors and do not necessarily reflect the official policy or position of Bexhill UK Limited.

Data provider

HACKFORD

The dataset and quantitative analysis underpinning this report were provided by Hackford, the intelligence platform for understanding the UK's financial services sector. Hackford specialises in extracting actionable insights from complex regulatory and corporate data, supporting businesses across the industry with bespoke datasets, CRM cleansing, and custom data-led thought leadership projects.

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Data and analytics partner: Report design, data, and quantitative analysis provided by Hackford Data Ltd.

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